

O'CONNOR PLAYDON GUBEN & INOUE LLP

A LIMITED LIABILITY LAW PARTNERSHIP

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Attorney for Debtors and

Debtors-in-Possession

AGU PLUS, LLC and AGU-V, INC.

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF HAWAII

In re

AGUPLUS, LLC,

Debtor and
Debtor-in-Possession.

Case No. 19-01529

Case No. 19-01530

(Chapter 11)

(Jointly Administered)

In re

AGU-V, INC.,

Debtor and
Debtor-in-Possession.

Confirmation Hearing:

Date: March 15, 2021

Time: 2:00 p.m.

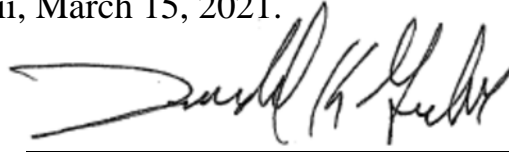
Judge: Honorable Robert J. Faris

Docket Reference No. 499

SECOND SUPPLEMENT TO TABULATION OF BALLOTS

AguPlus, LLC and Agu-V, Inc., by and through their undersigned counsel, hereby submit the Declaration of Peter T. Stone in support of the Ballot for Accepting or Rejecting the Debtors' Joint Plan of Reorganization.

DATED: Honolulu, Hawaii, March 15, 2021.

A handwritten signature in black ink, appearing to read "Jerrold K. Guben", written over a horizontal line.

JERROLD K. GUBEN
Attorney for Debtors and
Debtors-in-Possession
AGU PLUS, LLC and AGU-V, INC.

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Date: March 15, 2021
Time: 2:00 p.m.
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Docket Reference No. 500, 511, 512

DECLARATION OF PETER T. STONE

I, Peter Stone, hereby declare as follows:

1. I am an attorney for the St. Louis Alumni Association, a creditor
of AguPlus, LLC.

2. I submit this Declaration in Support of AguPlus, LLC's Ex Parte Motion to Enlarge the Time to File Ballot to Accept or Reject Joint Plan of Reorganization.

3. On March 9, 2021, attorney Jerrold K. Guben, for the Debtor, sent me a form ballot in the AguPlus, LLC matter by email.

4. I was informed that March 8, 2021 was the last day to file the Ballot. I did not realize that the Ballot was past due. I apologize for my error.

5. I instructed attorney Guben to prepare a Ballot for the St. Louis Alumni Association with the amount of the claim, \$72,265.69.

6. I reviewed the Ballot prepared by Attorney Guben, and authorized by email, to file the Ballot with my electronic signature.

7. I understand there is an objection to the form of the Ballot of St. Louis Alumni Association, and by this Declaration, reaffirm that the Ballot filed on March 9, 2021 for the St. Louis Alumni Association is the amount \$72,265.69.

8. Attached is a form of Ballot with my actual signature, if the Court request additional documentation of the Ballot filed on March 9, 2021, it can be provided.

I DECLARE UNDER PENALTY OF PERJURY THAT THE
FOREGOING IS TRUE AND CORRECT.

Executed this 15th March 2021.

/s/ Peter T. Stone
PETER T. STONE